



SCHOOL DISTRICT OF MILTON
Milton, Wisconsin

BOARD OF EDUCATION MEETING AGENDA

Monday, October 23, 2017

District Office Professional Development Center – 6:30 PM

- I. Approval of Agenda
- II. Approval of Minutes
- III. Approval of Vouchers
- IV. Public Comment
- V. Student Council Report
- VI. Legislative Issues
- VII. Referendum 2017
- VIII. PBIS (Positive Behavior Interventions and Supports) Update – Tara Huber/Jen Cramer
- IX. Strategic Planning Committee Report – Betsy Lubke
 - A. Bids for Capital Referendum Owner’s Representative
 - B. Discussion on Selection Process for Capital Referendum Owner’s Representative
 - C. Traffic Impact Study
- X. Finance Committee Report – Tom Westrick
 - A. Discussion and Possible Action on 2017-18 Budget and Tax Levy/Mill Rate
- XI. Human Resources Committee Meeting – Betsy Lubke
 - A. Associated Financial and Risk Consulting Presentation on District Benefits and Comparables
 - B. WEA Trust Member Benefits Presentation on 403(b) and Roth IRA Plans
 - C. Substitute Training Update
 - D. Biometric Testing Update
- XII. Miscellaneous
 - A. Staffing - Professional and Support Staff Hires, Resignations and Retirements
 - B. Gifts and Donations
 - C. Meeting Dates– Upcoming Board and Committee Meetings

This meeting notice may be supplemented in order to comply with Wisconsin’s open meetings law. If this notice is supplemented, the final notice will be posted and provided to the media no later than 24 hours prior to this meeting or no later than 2 hours prior to the meeting, in the event of an emergency.

SCHOOL DISTRICT OF MILTON
Milton, Wisconsin

BOARD OF EDUCATION MEETING MINUTES

Monday, October 9, 2017

District Office

Board President, Bob Cullen, called the meeting to order at 6:33 p.m. Board members present: Tom Westrick, Betsy Lubke, Shelly Crull-Hanke, Don Vruwink, Karen Hall and Brian Kvapil. Absent: None. Student representatives present: Sean Harvatine and Anna Quade.

I. Approval of Agenda

A motion was made by Betsy Lubke and seconded by Tom Westrick to approve agenda as presented. Motion carried.

II. Approval of Minutes

A motion was made by Tom Westrick and seconded by Don Vruwink to approve the minutes for the regular meeting held on September 25, 2017 as presented. Motion carried.

III. Approval of Vouchers

A motion was made by Betsy Lubke and seconded by Tom Westrick to approve Bank of Milton vouchers totaling \$1,724,853.62 representing Funds 10, 20, 50, 80, and 90. Voids totaling \$640,354.08. Motion carried.

IV. Public Comment

V. Student Council Report

VI. Building/Department Announcements

VII. Referendum 2017

VIII. Annual Meeting Follow-up

IX. School to Career Program – Amy Kenyon

X. Youth Options Report – Jeremy Bilhorn

XI. Discussion and Possible Action on Early Graduation Requests – Jeremy Bilhorn

A motion was made by Tom Westrick and seconded by Shelly Crull-Hanke to approve the early graduation requests as presented. Motion carried.

XII. Finance Committee Report – Tom Westrick

A. Discussion and Possible Action on a Resolution Authorizing Taxable Temporary Borrowing in an Amount Not to Exceed \$2,425,000 Pursuant to Section 67.12 (8) (a) 1, Wis. Stats

A motion was made by Betsy Lubke and seconded by Tom Westrick to adopt resolution, authorizing temporary borrowing from Bankers' Bank in the amount of \$2,425,000 at a net interest rate of 1.812% and a total net interest cost of \$39,551.75 from October 25, 2017 to September 19, 2018 for a total amount not to exceed \$2,425,000 pursuant to Section 67.12 (8)(a)(1)." Motion carried with Bob Cullen abstaining.

BOARD OF EDUCATION MEETING MINUTES

Monday, October 9, 2017

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B. Discussion and Possible Action on a Resolution Authorizing a Taxable Tax and Revenue Anticipation Promissory Note for Cash Flow Purposes in an Amount Not to Exceed \$1,900,000

A motion was made by Betsy Lubke and seconded by Tom Westrick to adopt resolution, authorizing temporary borrowing from Bank of Milton in the amount not to exceed \$1,900,000 at a net interest rate of 3.00% and a total net interest cost of \$2,967.12 from November 7, 2017 to November 1, 2018 for a total amount not to exceed \$1,900,000 pursuant to Section 67.12 (8)(a)(1).” Motion carried with Bob Cullen abstaining.

XIII. Third Friday in September Student Count Report – Kim Krause

XIV. Discussion and Possible Action on 2017-18 Open Enrollment Alternative Applications

A motion was made by Tom Westrick and seconded by Karen Hall to approve the 2017-18 open enrollment alternative applications as presented. Motion carried 6-1.

XV. Miscellaneous

A. Staffing – Professional and Support Staff Hires, Resignations and Retirements

A motion was made by Tom Westrick and seconded by Betsy Lubke to approve the staffing report as presented, including resignations of Amy Schneider, Kyle Morris and Steven Gildner. Motion carried.

B. Gifts and Donations

A motion was made by Don Vruwink and seconded by Karen Hall to accept the following gifts and donations with gratitude:

| | | |
|--|-----------------|---|
| Consolidated School P.I.E. | \$651.00 | Field Trip – UW Whitewater |
| Consolidated School P.I.E. | \$410.89 | Field Trip – Skelly’s Farm |
| Milton East Parents’ Group | \$970.00 | Kindergarten Field Trips |
| Milton East Parents’ Group | \$814.00 | 2 nd Grade Field Trip |
| Friends of Northside | \$568.00 | 4 th Grade Field Trip – Old World WI |
| Milton Band Parents | \$2,000.00 | MHS Band – Competition Busses |
| Signe Fagan – Jodies Angels | \$600.00 | MHS PomPons |
| William ‘Billy’ Schardan Memorial Fund | <u>\$125.00</u> | Tree Donation |
| | TOTAL | \$6,138.89 |

Motion carried.

BOARD OF EDUCATION MEETING MINUTES

Monday, October 9, 2017

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C. Meeting Dates

| | | | |
|---------------|--------------------------------------|-----------|---------------------|
| Oct. 11, 2017 | Referendum Informational Open House | 6:00 p.m. | Milton High School |
| Oct. 16, 2017 | Strategic Planning Committee Meeting | 4:30 p.m. | District Office |
| Oct. 18, 2017 | Finance Committee Meeting | 4:30 p.m. | District Office |
| Oct. 20, 2017 | Human Resources Committee Meeting | 1:00 p.m. | District Office |
| Oct. 23, 2017 | School Board Meeting | 6:30 p.m. | District Office-PDC |

A motion was made by Betsy Lubke and seconded Karen Hall to adjourn the meeting at 8:02 p.m.
Motion carried. Meeting adjourned.

Minutes approved October 23, 2017

Bob Cullen
President

School District of Milton PBIS



Positive Behavioral Intervention and Supports (PBIS) is a systemic approach to proactive, schoolwide behavior based on a Response to Intervention (RtI) model. PBIS applies evidence-based programs, practices and strategies for all students to increase academic performance, improve safety, decrease problem behavior, and establish a positive school culture. Schools implementing PBIS build on existing strengths, complementing and organizing current programming and strategies. The PBIS model has been successfully implemented in thousands of schools in over 40 states, resulting in dramatic reductions in disciplinary interventions and increases in academic achievement. Data-based decision making is a hallmark of PBIS, allowing successes to be easily shared with all relevant stakeholders. (DPI website)

PBIS EXPECTATIONS

East - "RRSK" Respectful, Responsible, Safe and Kind - "The East Way"

West - Be Respectful, Be Safe, Be Responsible, Be Kind - "The West Way"

Consolidated - Be Kind, Be Safe, Be Ready - "Consolidated Code"

Harmony - Be Kind, Respectful, Safe and Do your job - "Harmony Habits"

NIS - Safe, Organized, Accountable, Respectful - "SOAR with the Northside Four"

MMS - Polite, Prepared, Productive, Safe - "The Red Hawk Way"

MHS - Responsibility, Leadership, Perseverance, Adaptability - "Hawk Habits" (CCR Habits)

2016-2017 Building Highlights

- **Harmony** - Football team/ Poms came to visit to start the year. Drew high five winners that were able to play football or learn a routine.
- **East** - BINGO Night...twice. Families come to play and receive prizes.
- **West** - Rocky came for the kick off to get school year off to a great start.
- **Consolidated** - Focused on assumptions for the end of the year. Each month the kids get a "special ticket" that they can give it to another student or staff member.
- **NIS** - SOAR Swap. Took input from the entire staff to create this. Instead of random drawings, saving SOAR tickets and cash them in. Also giving out tickets to the classroom for incentives.
- **MMS** - Awesome kick off in the fall. The monthly "feather" turn in are successful. Some examples are eating lunch with staff. In May they finished off with Culver's ice cream for those that still have tickets. End of year had all participation in the gym for some games.
- **MHS** - Movie nights. Two movie nights the first time they have tried at night time activity for students. They tied them into the PBIS words/time of year. HAWK Honors - Staff can nominate or recognize students. They make breakfast and students come to get the certificate. A wide variety of students are nominated.



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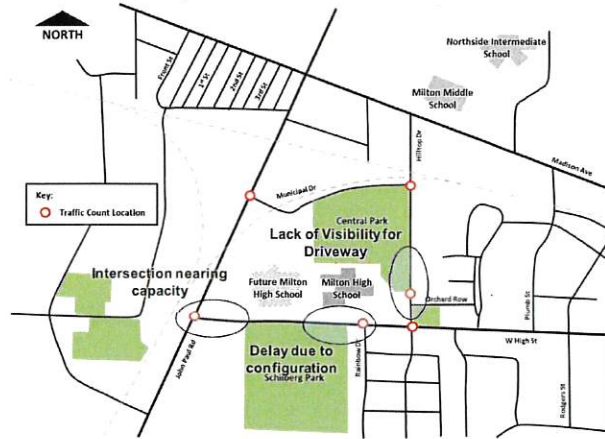
Milton High School Traffic Impact Study Final Results

School District of Milton
Strategic Planning Committee Meeting
October 16, 2017



Existing Roadway Operations

- Traffic counts performed on Sept. 7 and Sept. 12 from 6-8 am and 2-4 pm.



Existing Roadway Operations

- West High Street and Rainbow Drive (AM Peak)



Existing Roadway Operations

- West High Street and Rainbow Drive (AM Peak)



Existing Roadway Operations

- High School Driveway and Hilltop Drive (PM Peak)



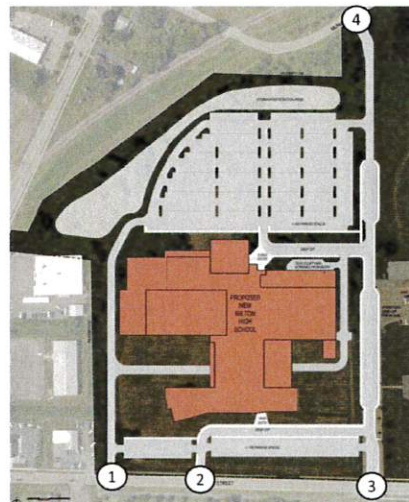
Existing Roadway Operations

- High School Driveway and Hilltop Drive (PM Peak)



Trip Generation and Assignment

- New Site Trips Match Existing School



Driveway Usage

| Driveway | Time | In | Out |
|--------------|--------------|--------------------------------------|--------------------------------------|
| Driveway 1 | AM Peak Hour | 94 Students | None |
| | PM Peak Hour | 25 Parents | 50 Students 25 Parents |
| Driveway 2 | AM Peak Hour | None | 201 Parents |
| | PM Peak Hour | None | 15 Staff 32 Parents |
| Driveway 3 | AM Peak Hour | 10 Bus 86 Staff 201 Parents | 11 Bus |
| | PM Peak Hour | 32 Parents | 14 Bus |
| Driveway 4 | AM Peak Hour | 11 Bus 219 Students 10 Parents | 10 Bus 10 Parents |
| | PM Peak Hour | 8 Bus 50 Parents | 10 Bus 116 Students 50 Parents |
| AM Peak Hour | | 631 In | 232 Out |
| PM Peak Hour | | 115 In | 313 Out |



Trip Generation and Assignment

- Developed traffic volumes for a Grade 6-8 middle school

Milton Middle School Trip Generation
Trip Generation

Date: 2017-09-12

| Lot | Specified Occupation | ITE Table | Gross Units | Unit | Daily Rate | AM Peak | | | PM Peak | | | Daily Trips | AM Peak Hour | | | PM Peak Hour | | |
|------------------------------|-------------------------|-----------|-------------|----------|---------------|------------|------|-------|-----------|------|-------|----------------|--------------|--------|-------|--------------|--------|-------|
| | | | | | | Floor Rate | % In | % Out | Hour Rate | % In | % Out | | AM In | AM Out | Trips | PM In | PM Out | Trips |
| School | Middle School | 522 | 775 | Students | 1.62 | 0.54 | 56% | 65% | 0.3 | 45% | 55% | 1258 | 231 | 189 | 400 | 395 | 128 | 235 |
| Average Values: | | | | | | | | | | | 1258 | 231 | 189 | 400 | 395 | 128 | 235 | |
| Total Trips: | | | | | | | | | | | 1,258 | 231 | 189 | 400 | 395 | 128 | 235 | |
| *Linked Trip Reductions: | | | | | | | | | | | (46) | (14) | (9) | (21) | (17) | (6) | (11) | |
| Total Driveway Trips: | | | | | | | | | | | 1,196 | 210 | 180 | 399 | 380 | 122 | 224 | |
| **Passby Reductions: | | | | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total New Development Trips: | | | | | | | | | | | 1,196 | 210 | 180 | 399 | 380 | 122 | 224 | |



Proposed Improvement

- Operations modeling indicated Hilltop Drive and Municipal Drive operate acceptably with the new school traffic.
- Two reconstruction projects are proposed to address capacity on West High Street
 - West High Street and John Paul Road – address existing operational issues (present without new school as well)
 - West High Street from 300 feet east of John Paul Road to Rainbow Drive
- Minor changes recommended at HS Driveway and Hilltop Drive



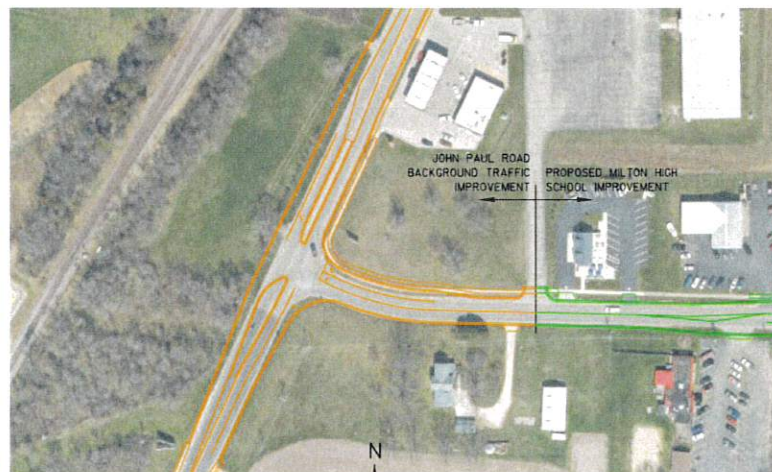
Proposed Improvement

- Restrict parking on west side of Hilltop Drive to approximately 200 feet north of driveway.



Proposed Improvements

- West High Street and John Paul Road



Proposed Improvements

- West High Street



Opinion of Probable Construction Cost

- Opinion of Probable Construction Cost's were developed for both improvement projects.
- The John Paul Road and West High Street intersection project involves reconstruction of approximately 1100 LF of roadway.
- The West High Street project involves reconstruction of approximately 2200 LF of roadway.



Opinion of Probable Construction Cost

- Based on proposed geometry the OPCC for John Paul Road is \$490,000 to \$550,000.
- Does not include right-of-way costs.
- Primary right-of-way impact on City of Milton and Town of Milton property west of intersection.

John Paul Road Background Traffic Improvements
Opinion of Probable Construction Costs
Milton High School Traffic Impact Study
Date: 2017/10/04

| ITEM DESCRIPTION | UNIT | QUANTITY | UNIT PRICE | TOTAL | |
|---|------|-----------|-------------------|----------------------------|--------------------------------|
| REMOVALS | | | | | |
| Remove | CY | 100 | \$1.00 | \$100.00 | |
| Concrete Sub-base | CY | 750 | \$7.33 | \$5,497.50 | |
| Curb & Gutter | LF | 7,500 | \$3.00 | \$22,500.00 | |
| Manhole Rehabilitation | EA | 1 | \$2,000.00 | \$2,000.00 | |
| Remove Subtotal Cost | | | | \$11,100.00 | |
| EARTHWORK | | | | | |
| Excavation Correction | CV | 1,000 | \$10.00 | \$10,000.00 | |
| Earthwork Subtotal Cost | | | | \$10,000.00 | |
| MEASURED ITEMS | | | | | |
| Base Course Material | TON | 5,000 | \$2.00 | \$10,000.00 | |
| Base Aggregate Course 1 1/4 inch | TON | 10,000 | \$1.00 | \$10,000.00 | |
| Base Aggregate Course 3/4 inch | TON | 10,000 | \$1.00 | \$10,000.00 | |
| Concrete Driveway 5 inch | SY | 1,000 | \$25.00 | \$25,000.00 | |
| HWI Pavement E-3 | TON | 1,000 | \$75.00 | \$75,000.00 | |
| Concrete Curb & Gutter 30 inch Type D | LF | 7,500 | \$12.00 | \$90,000.00 | |
| Concrete Sidewalk 5 inch | LF | 1,000 | \$9.00 | \$9,000.00 | |
| Storm Sewer 18" | LF | 100 | \$120.00 | \$12,000.00 | |
| Storm Sewer 12" | LF | 100 | \$80.00 | \$8,000.00 | |
| Manhole | EA | 1 | \$15,000.00 | \$15,000.00 | |
| Markings | EA | 1 | \$10,000.00 | \$10,000.00 | |
| Measured Items Subtotal Cost | | | | \$293,000.00 | |
| Major Roadway Items Subtotal Cost (Lines 1-15) | | | | | \$313,000.00 |
| ALLOWANCE FOR UNMEASURED ITEMS | | | | | |
| Roadway Items Estimated Cost Range (Lines 4-15) | LS | \$100,000 | to | HS | \$300,000 |
| OTHER ITEMS | | | | | |
| CONCRETE PIPE | EA | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| EROSION CONTROL/FINISHING | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| SIGNAGE | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| TRAFFIC CONTROL | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| PAVEMENT MARKINGS | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| LIGHTING AND SIGNS | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| TRAFFIC SIGNALS | EA | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| Other Items Subtotal Cost Range (Lines 16-23) | | | | \$7,000 to \$ | |
| STRUCTURES | | | | | |
| Structures Subtotal Cost | | | | | \$0.00 |
| Roadway & Structures Total Let Cost Range (Lines 14-16) | | | | | \$320,000 to \$ 480,000 |
| UTILITIES | | | | | |
| PROPERTY ACQUISITION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| RESIDENTIAL RELOCATION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| COMMERCIAL RELOCATION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| Utilities & Real Estate Total Cost Range (Lines 17-20) | | | | | \$0.00 to \$ 47,000 |
| CONSTRUCTION ENGINEERING | | | | | |
| Construction Engineering | LS | 1 | to 1/2 of Line 18 | N/A | \$2,000 to \$ |
| Construction Engineering Total Cost Range (Line 21) | | | | \$0.00 to \$ 49,000 | |
| OPINION OF PROBABLE CONSTRUCTION COST RANGE (Lines 16, 21, 23) | | | | | |
| \$ 490,000 to \$ 550,000 | | | | | |



Opinion of Probable Construction Cost

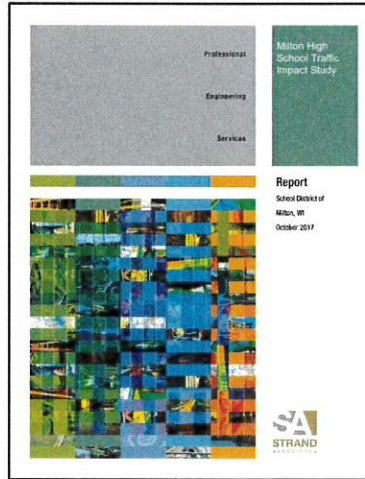
- Based on proposed geometry the OPCC for West High Street is \$960,000 to \$1,090,000.
- Does not include right-of-way costs.
- Assumes roadway will be expanded north into school district property.

Proposed High Street Improvements
Opinion of Probable Construction Costs
Milton High School Traffic Impact Study
Date: 2017/10/04

| ITEM DESCRIPTION | UNIT | QUANTITY | UNIT PRICE | TOTAL | |
|---|------|-----------|-------------------|----------------------------|--------------------------------|
| REMOVALS | | | | | |
| Remove | CY | 100 | \$1.00 | \$100.00 | |
| Concrete Sub-base | CY | 600 | \$7.33 | \$4,398.00 | |
| Curb & Gutter | LF | 6,000 | \$2.00 | \$12,000.00 | |
| Manhole Rehabilitation | EA | 1 | \$2,000.00 | \$2,000.00 | |
| Remove Subtotal Cost | | | | \$18,500.00 | |
| EARTHWORK | | | | | |
| Excavation Correction | CV | 1,000 | \$10.00 | \$10,000.00 | |
| Earthwork Subtotal Cost | | | | \$10,000.00 | |
| MEASURED ITEMS | | | | | |
| Base Course Material | TON | 5,000 | \$2.00 | \$10,000.00 | |
| Base Aggregate Course 1 1/4 inch | TON | 10,000 | \$1.00 | \$10,000.00 | |
| Base Aggregate Course 3/4 inch | TON | 10,000 | \$1.00 | \$10,000.00 | |
| Concrete Driveway 5 inch | SY | 1,000 | \$25.00 | \$25,000.00 | |
| HWI Pavement E-3 | TON | 1,000 | \$75.00 | \$75,000.00 | |
| Concrete Curb & Gutter 30 inch Type D | LF | 7,500 | \$12.00 | \$90,000.00 | |
| Concrete Sidewalk 5 inch | LF | 1,000 | \$9.00 | \$9,000.00 | |
| Storm Sewer 18" | LF | 100 | \$120.00 | \$12,000.00 | |
| Storm Sewer 12" | LF | 100 | \$80.00 | \$8,000.00 | |
| Manhole | EA | 1 | \$15,000.00 | \$15,000.00 | |
| Markings | EA | 1 | \$10,000.00 | \$10,000.00 | |
| Measured Items Subtotal Cost | | | | \$293,000.00 | |
| Major Roadway Items Subtotal Cost (Lines 1-15) | | | | | \$313,000.00 |
| ALLOWANCE FOR UNMEASURED ITEMS | | | | | |
| Roadway Items Estimated Cost Range (Lines 4-15) | LS | \$100,000 | to | HS | \$300,000 |
| OTHER ITEMS | | | | | |
| CONCRETE PIPE | EA | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| EROSION CONTROL/FINISHING | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| SIGNAGE | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| TRAFFIC CONTROL | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| PAVEMENT MARKINGS | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| LIGHTING AND SIGNS | LS | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| TRAFFIC SIGNALS | EA | 1 | to 1/2 of Line 8 | N/A | \$1,000 to \$ |
| Other Items Subtotal Cost Range (Lines 16-23) | | | | \$7,000 to \$ | |
| STRUCTURES | | | | | |
| Structures Subtotal Cost | | | | | \$0.00 |
| Roadway & Structures Total Let Cost Range (Lines 14-16) | | | | | \$320,000 to \$ 480,000 |
| UTILITIES | | | | | |
| PROPERTY ACQUISITION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| RESIDENTIAL RELOCATION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| COMMERCIAL RELOCATION | LS | 1 | to 1/2 of Line 18 | N/A | \$1,000 to \$ |
| Utilities & Real Estate Total Cost Range (Lines 17-20) | | | | | \$0.00 to \$ 47,000 |
| CONSTRUCTION ENGINEERING | | | | | |
| Construction Engineering | LS | 1 | to 1/2 of Line 18 | N/A | \$2,000 to \$ |
| Construction Engineering Total Cost Range (Line 21) | | | | \$0.00 to \$ 49,000 | |
| OPINION OF PROBABLE CONSTRUCTION COST RANGE (Lines 16, 21, 23) | | | | | |
| \$ 960,000 to \$ 1,090,000 | | | | | |



Questions?



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MEMORANDUM

TO: Board of Education
Tim Schigur, District Administrator
FROM: Mary Ellen Van Valin, Director of Business Services
DATE: October 20, 2017
RE: 2017-18 Original Budget and Levy Information

Since our Budget Hearing and Annual Meeting, held on September 25th, all factors affecting our revenue limit are now known. In addition, the 2017-18 Preliminary Budget that was developed over the summer months has now been updated to reflect changes made to date. The Finance Committee met on Wednesday, October 18th, and has recommended moving the Original 2017-18 budget forward to the Board of Education for possible approval on Monday October 23, 2017. The final date, per statute, to vote upon the levy is November 1st, and by November 10th the levy certificates are to be provided to the municipal clerks. Wis. Statute 120, 12 (3) (a) requires school boards to vote a levy "necessary to operate and maintain the schools". Attached please find the following documents:

1. Enrollment information (3rd Friday in September as reported to DPI)- Pages 3- 4
2. Fall property valuation (Dept. of Revenue TIDOUT Fall Certification)- Pages 5 - 6
3. 2017-18 DPI Certification of General "Equalized" Aid- Page 7
4. 2017-18 Revenue Limit- Pages 8-9
5. 2017-18 October Budget Adjustments-Page 10
6. 2017-18 Tax Levy Summary-Page 11
7. 2017-18 All Fund Budget & Tax Levy Motion-Page 12
8. General Fund (Fund 10) 2017-18 Budget Comparison- Page 13
9. 2017-18 Tax Levy Per Municipality-Page 14
10. Comparison Chart-2017-18 Budget Development-Page 15

The following is a summary of the major changes that occurred from the Annual Meeting estimates to the budget as presented for Board approval and levy certification:

1. The first key variable estimated at the Annual Meeting is our Department of Public Instruction (DPI) Third Friday Student Count. We had to estimate the count as the Preliminary Budget was published in the official newspaper of the district in early September. Our actual September DPI Pupil Count (Sept. 15th, 2017) increased by 4 FTE for Revenue Limit purposes (with the decline in summer school FTE, the total FTE declined by 1 FTE); at the Annual Meeting we had estimated an increase of 25 FTE. Our summer school FTE calculated out at 79 FTE (93 last year), of which we include 40% (32 FTE) in the three-year current membership average. We had estimated no change (93 FTE) at the Annual Meeting for summer school. The net result decreased our three-year current average from an estimated 3,505 FTE at the Annual Meeting to an actual three-year current membership average of 3,497 FTE. The final State 2017-19 Biennial Budget does include a payment of \$450.00 per pupil (outside of the Revenue Limit) categorical aid revenue source.
2. The second variable unknown at the Annual Meeting is our 2017-18 Property values (TIF Out), as certified by the Department of Revenue approximately three weeks ago. Our TIF Out Tax Apportionment Valuation increased in the district by 6.52% over our 2016-17 certification. Our 2017-18 valuation for tax (TIF Out) apportionment is \$1,757,368,802. At the Annual Meeting we had estimated a 2.0% increase over 2016-17.

3. The third and final key variable not known at the Annual Meeting is our State General or “Equalized” Aid which is certified by the DPI by October 15th. Our July 1, 2017 estimate of General Aid was projected at \$21,015,578. The July 1st aid projected (required by statute) is calculated from budget numbers (projections) reported to DPI. Certified General Aid is calculated from actual data submitted with our Annual Report (and audited). Our certified General Aid was higher than projected aid by \$241,375. Our final Certified General Aid is \$21,256,953. Our Certified General Aid for 2017-18 is \$1,016,187 (5.02% higher than certified aid for 2016-17).
4. Based on the aforementioned known numbers, our all fund levy is presented at \$14,774,886 with a mill rate of \$8.41 per \$1,000 of equalized property value. This levy is \$338,973 lower than 2016-17. The Tax Levy Per Municipality sheet included on page 14 indicates the levy and mill rate information for the past three years.
5. Our General Fund (Fund 10) anticipated revenues of \$40,459,276 fall short of anticipated expenditures of \$40,563,710 by \$104,434. At the Annual Meeting, we had anticipated our General Fund revenues to exceed anticipated expenditures by \$4,515. On page 9 please note the changes made to the General Fund (Fund 10) budget since the 2017-18 Preliminary Budget (presented at the Annual Meeting) was approved. No amendments were made to the funds outside of Fund 10.

Thank you for reviewing the information provided. **Motions for consideration are on page 12.**

SCHOOL DISTRICT OF MILTON
3rd Friday in September Enrollment
2017-2018

23

| Grade | Consolidated | | Harmony | | East | | West | | Northside | | Middle School | | High School | | Res OE Out | | Res Other+ | | Res Reduct | | Non-Res OE In | | Non-Res Other | | Sep 17 Total DPI | Sep 17 Total #bdg |
|-------------------|--------------|-----|---------|-----|------|-----|------|-----|-----------|-----|---------------|-----|-------------|-----|------------|-----|------------|-----|------------|-----|---------------|-----|---------------|------|------------------|-------------------|
| | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | Sep | Jan | | | | |
| ECH Spec Ed | | | 10 | | | | 5 | | | | | | | | 41 | | | | | | | | | 15 | 16 | |
| PK | | | | | | | 154 | | | | | | | | 17 | | | | | | | | | 195 | 174 | |
| Kindergarten | 16 | | 62 | | 76 | | 66 | | 205 | | 236 | | | | 15 | | | | | | | | | 237 | 239 | |
| 1 | 19 | | 54 | | 69 | | 59 | | 224 | | 224 | | | | 19 | | | | | | | | | 216 | 217 | |
| 2 | 20 | | 68 | | 72 | | 58 | | | | | | | | 22 | | | | | | | | | 237 | 243 | |
| 3 | 20 | | 53 | | 79 | | 56 | | | | | | | | 22 | | | | | | | | | 230 | 230 | |
| ECH PK K-3 Total | 75 | | 247 | | 296 | | 398 | | | | | | | | 114 | | 0 | | 0 | | 103 | | 0 | 1130 | 1119 | |
| 4 | | | | | | | | | 205 | | 21 | | | | 21 | | | | | | | | | 226 | 222 | |
| 5 | | | | | | | | | 236 | | 25 | | | | 25 | | | | | | | | | 261 | 256 | |
| 6 | | | | | | | | | 224 | | 24 | | | | 24 | | | | | | | | | 248 | 245 | |
| 4-6 Total | | | | | | | | | 665 | | 70 | | | | 70 | | 0 | | 0 | | 58 | | 0 | 735 | 723 | |
| ECH PK K-6 Total | 75 | | 247 | | 296 | | 398 | | | | | | | | 184 | | 0 | | 0 | | 161 | | 0 | 1865 | 1842 | |
| 7 | | | | | | | | | | | | | | | 20 | | | | | | | | | 264 | 258 | |
| 8 | | | | | | | | | | | | | | | 22 | | | | | | | | | 272 | 268 | |
| 7-8 Total | | | | | | | | | | | | | | | 42 | | 0 | | 0 | | 32 | | 0 | 536 | 526 | |
| 9 | | | | | | | | | | | | | | | 31 | | | | | | | | | 302 | 298 | |
| 10 | | | | | | | | | | | | | | | 27 | | | | | | | | | 274 | 268 | |
| 11 | | | | | | | | | | | | | | | 45 | | | | | | | | | 300 | 281 | |
| 12 | | | | | | | | | | | | | | | 43 | | | | | | | | | 286 | 279 | |
| 9-12 Total | | | | | | | | | | | | | | | 146 | | 0 | | 1 | | 106 | | 3 | 1162 | 1126 | |
| ECH PK K-12 Total | 75 | | 247 | | 296 | | 398 | | 665 | | 494 | | 1017 | | 372 | | 0 | | 1 | | 299 | | 3 | 3563 | 3494 | |

Sept
3563
3565
-2

Enrollment with Resident Choice + Other (tuition waivers) (# reported to DPI)

Enrollment with Non-Resident Choice + Other (non-resident MECAS students and non-resident tuition waivers) (# in our buildings)

Number in Buildings

| | |
|---------------|------|
| Sept 16 | 1080 |
| High School | 541 |
| Middle School | 739 |
| Northside | 314 |
| East | 259 |
| West | 81 |
| Consolidated | 21 |
| MECAS | 243 |
| Harmony | 184 |
| MPK | 184 |
| Total: | 3462 |

| | |
|---------------|------|
| Sept 17 | 1107 |
| High School | 526 |
| Middle School | 723 |
| Northside | 325 |
| East | 269 |
| West | 86 |
| Consolidated | 19 |
| MECAS | 265 |
| Harmony | 174 |
| MPK | 174 |
| Total: | 3494 |

PK-3 1081

PK-3 1119 +38

PK-3 gain

Resident Choice: Resident open enrollment (count for DPI)
Resident Other: Tuition waivers (count for DPI)
Non-Resident Choice: Non-resident open enrollment (can't count for DPI)
Non-Resident Other: Non-resident MECAS and non-resident tuition waivers (can't count for DPI)

CALCULATING MEMBERSHIP WORKSHEET

SECTION 1 - ALL DISTRICTS

Purpose: To Convert State Aid Pupil Count to Membership
 Membership is Resident Pupil Count Converted to Full Time Equivalency (FTE).

Count Date: September 16, 2016

| | Col.1 | Col.2 | Col.3* | Col.4** |
|--|----------|------------|--------------------------|----------------------|
| | Resident | FTE Factor | Col. 1 X Col.2 Subtotals | Col. 1 X Col.2 Round |
| Preschool-Special Education-Resident | 15 | 0.50 | | 8 |
| 4 Year Old Kindergarten (437 hrs)-Resident*1 | | 0.50 | 0.0 | |
| 4 Year Old Kindergarten (524.5 hrs)-Resident*1 | 195 | 0.60 | 117.0 | |
| 4 Yr old Subtotal *2 | | | 117.0 | 117 |
| 5 Year Old Kindergarten 1/2 day-Resident*1 | | 0.50 | 0.0 | |
| 5 Year Old Kindergarten 3 full days-Resident*1 | | 0.60 | 0.0 | |
| 5 Year Old Kindergarten 4 full days-Resident*1 | | 0.80 | 0.0 | |
| 5 Year Old Kindergarten 5 full days-Resident*1 | 237 | 1.00 | 237.0 | |
| 5 Year Old Blended Kindergarten*1 | | | 0.0 | |
| 5 yr old Subtotal*2 | | | 237.0 | 237 |
| Grades 1-12-Resident*1 | 3116 | 1.00 | | 3116 |
| Total Pupil Count = | 3563 | | Total F.T.E. = | 3478 |

*1 - multiply column 1 by column 2. Do not round.

**2 - add, round to whole number, and move to column 4

**SECTION 2 - ADDITIONAL INFO FOR MILWAUKEE SUBURBAN DISTRICTS IN THE CH. 220 PROGRAM
 (25% INTER RESIDENT REDUCTION CALCULATION)**

Statutory Reference: 121.004(7)(f)

Explanation: Beginning in 2000-01, a pupil who transfers to another school district under the interdistrict transfer program is counted as 0.75 pupil by the resident district rather than as 1.0 pupil for school aids and revenue limits.

Spreadsheet Purpose: To convert resident pupil count to membership and calculate the 75% Chapter 220 Resident Membership and resident reduction amount (25%) for each count date. (Membership is resident pupil count converted to Full Time Equivalency, FTE.)

| | Col.1 Resident ITP Count | Col.2 FTE Factor | Col.3 Col. 1 X Col.2 FTE Conversion | Col.4 Col.3 X .25 Reduction | Col.5 Total Reduction (Col.4 rounded,.01) |
|--|--------------------------------|------------------------|---|-----------------------------------|---|
| 4 Year Old Kindergarten (437 hrs)-Resident | 0 | 0.50 | 0.0000 | 0.0000 | |
| 4 Year Old Kindergarten (524.5 hrs)-Resident | 0 | 0.60 | 0.0000 | 0.0000 | |
| 4 Yr old Subtotal | | | | 0.0000 | 0.00 |
| 5 Year Old Kindergarten 1/2 day-Resident | 0 | 0.50 | 0.0000 | 0.0000 | |
| 5 Year Old Kindergarten 3 full days-Resident | 0 | 0.60 | 0.0000 | 0.0000 | |
| 5 Year Old Kindergarten 4 full days-Resident | 0 | 0.80 | 0.0000 | 0.0000 | |
| 5 Year Old Kindergarten 5 full days-Resident | 0 | 1.00 | 0.0000 | 0.0000 | |
| 5 Year Old Blended Kindergarten | 0 | 0.00 | 0.0000 | 0 | |
| 5 yr old Subtotal | | | | 0.0000 | 0.00 |
| Grades 1-12-Resident | 0 | 1.00 | 0.0000 | 0.0000 | 0.00 |
| Total Pupils = | 0 | | | | |
| Total Chapter 220 F.T.E. Reduction* | | | | | 0.00 |

| | |
|--------------------------------------|----------------|
| Total Resident FTE (Sect 1) | 3478.00 |
| Less 25% Inter Resident FTE (Sect 2) | 0.00 |
| Reduced Membership (Rounded) | 3478.00 |



*Please note that the final FTE for revenue limit and equalization aid purposes may need to be adjusted as a result of summer school FTE, part-time attendance, foster-group home FTE, or participation in the Youth Challenge Academy Program.

4

Fall School District Certification of 2017 Values - Tax Apportionment

Report #: LGSCEV308W (TX27005A)

Date: 09/27/2017
Time: 03:45:32 PM

| Est / Receipt | School / Comun Code | Dist # | Dist Type | School / Municipal Name | TID | TIDIN Equalized Value | TIDOUT Equalized Value | TIDOUT % To Total |
|------------------|---------------------------|--------|--------------|-------------------------|-----|--------------------------|---------------------------|----------------------|
| | 533612 | 0321 | Reg | Milton | | | | |
| | 28016 | 0767 | T | Koshkonong | | 23,146,255 | 23,146,255 | 1.317097184 |
| | 53012 | 1402 | T | Fulton | | 76,247,094 | 76,247,094 | 4.338707613 |
| E+ | 53014 | 1403 | T | Harmony | | 247,415,421 | 247,415,421 | 14.078742078 |
| | 53016 | 1404 | T | Janesville | | 167,023,890 | 167,023,890 | 9.504202522 |
| | 53018 | 1405 | T | Johnstown | | 61,217,767 | 61,217,767 | 3.48349003 |
| | 53022 | 1407 | T | Lima | | 24,767,564 | 24,767,564 | 1.409364939 |
| | 53026 | 1409 | T | Milton | | 236,316,502 | 236,316,502 | 13.447177492 |
| | 53241 | 1423 | C | Janesville | Y | 594,863,909 | 586,646,309 | 33.382082824 |
| | 53257 | 1424 | C | Milton | Y | 377,479,800 | 334,588,000 | 19.039145319 |
| Milton Totals | | | | 9 Taxation Districts | | 1,808,478,202 | 1,757,368,802 | 100.000 |

15

SCHOOL DISTRICT OF MILTON

WISCONSIN DEPT. OF REVENUE FALL PROPERTY VALUATION

Oct-17

| MUNICIPALITY | 2017 (TIDOUT) VALUATION | | 2016 (TIDOUT) VALUATION | | DOLLAR CHANGE | PERCENTAGE CHANGE |
|--|-------------------------|------------------------|-------------------------|------------------------|----------------------|-------------------|
| | PERCENT OF TOTAL | TOTAL | PERCENT OF TOTAL | TOTAL | | |
| JANESVILLE-CITY | 33.38% | \$586,646,309 | 32.22% | \$531,601,982 | \$55,044,327 | 10.35% |
| MITON-CITY | 19.04% | \$334,588,000 | 18.64% | \$307,479,300 | \$27,108,700 | 8.82% |
| MILTON-TOWNSHIP | 13.45% | \$236,316,502 | 14.48% | \$238,964,513 | (\$2,648,011) | -1.11% |
| HARMONY-TOWNSHIP | 14.08% | \$247,415,421 | 14.33% | \$236,339,146 | \$11,076,275 | 4.69% |
| JANESVILLE-TOWNSHIP | 9.50% | \$167,023,890 | 9.40% | \$155,127,587 | \$11,896,303 | 7.67% |
| FULTON-TOWNSHIP | 4.34% | \$76,247,094 | 4.53% | \$74,741,452 | \$1,505,642 | 2.01% |
| JOHNSTOWN-TOWNSHIP | 3.48% | \$61,217,767 | 3.53% | \$58,308,194 | \$2,909,573 | 4.99% |
| LIMA-TOWNSHIP | 1.41% | \$24,767,564 | 1.49% | \$24,592,547 | \$175,017 | 0.71% |
| KOSHKONONG-TOWNSHIP | 1.32% | \$23,146,255 | 1.37% | \$22,590,063 | \$556,192 | 2.46% |
| TOTAL TIDOUT PROPERTY VALUATION | 100.00% | \$1,757,368,802 | 100.00% | \$1,649,744,784 | \$107,624,018 | 6.52% |

9

**WISCONSIN DEPARTMENT OF PUBLIC INSTRUCTION
OCTOBER 15 CERTIFICATION OF 2017-18 GENERAL AID**

Milton 3612

USING 2016-17 MEMBERSHIP, 2016-17 PI-1506-AC REPORTS & 2016 EQUALIZED VALUES (CERT MAY 17)

| GUARANTEES FOR OCT 15 CERT: | K-12 | UHS | K-8 |
|-----------------------------|-----------|-----------|-----------|
| PRIMARY (G1) | 1,930,000 | 5,790,000 | 2,895,000 |
| SECONDARY (G6) | 1,172,875 | 3,518,625 | 1,759,312 |
| TERTIARY (G11) | 573,439 | 1,720,317 | 860,158 |

PART E: 2016-17 SHARED COST - CONTINUED

| | FTE |
|--|----------|
| A1 3RD FRI SEPT 16 MEMBERSHIP* (include Youth Challenge) | 3,475.00 |
| A2 2ND FRI JAN 17 MEMBERSHIP* (include Youth Challenge) | 3,481.00 |
| A3 TOTAL (A1 + A2) | 6,956.00 |
| A4 AVERAGE (A3/2) (ROUNDED) | 3,478.00 |
| A5 SUMMER 16 FTE EQUIVALENT* (ROUNDED) | 93.00 |
| A6A FOSTER & GROUP + PARTTIME RESIDENT FTE EQUIVALENT (AVE SEPT-JAN) | -0.39 |
| A6B PARTTIME NON-RESIDENT FTE EQUIVALENT (AVE SEPT-JAN) | 0.00 |
| A6C STATEWIDE CHOICE & RACINE PUPILS STARTING IN FALL 15 & AFTER | 0.00 |
| A6D SPECIAL NEEDS SCHOLARSHIP STUDENTS | 0.00 |
| A7 AID MEMBERSHIP (A4+A5+A6+A6A+A6B+A6C+A6D) (ROUNDED) | 3,571.00 |

PART F: EQUALIZED PROPERTY VALUE

| | VALUE PER MEMBER = |
|----------------------------------|--------------------|
| B1 TOTAL REVENUE & TRNSF IN | 10R 000000 000 |
| B2 PROP TAX + COMPUTER AID | 10R 210 + 691 |
| B3 GENERAL STATE AID | 10R 000000 620 |
| B4 NON-DED IMPACT AID | (DPI AMOUNT) |
| B5 REORG SETTLEMENT | 10R 000000 850 |
| B6 LONG TERM OP BORR, NOTE | 10R 000000 873 |
| B7 LONG TERM OP BORR, STF | 10R 000000 874 |
| B8 PROPERTY TAX/EQUAL AID REFUND | 10R 000000 972 |
| B9 DEDUCTIBLE RECEIPTS | (TO LINE C6) |

PART G: 2017-18 EQUAL AID BY TIER: USING 2016-17 PI-1506-AC REPORT DATA

| | VALUE PER MEMBER = |
|-------------------------------|---------------------|
| C1 TOTAL GF EXPENDITURES | 10E 000000 000 |
| C2 DEBT SRVC TRANSFER | 10E 411000 838+839 |
| C3 REORG SETTLEMENT | 10E 491000 950 |
| C4 REFUND PRIOR YEAR REV | 10E 492000 972 |
| C5 GROSS COST GEN FUND | (C1 - C2 - C3 - C4) |
| C6 DEDUCTIBLE RECEIPTS | (FROM LINE B9) |
| C7 OPERATIONAL DEBT, INTEREST | 38E+39E 283000 680 |
| C8 NET COST GENERAL FUND | (NOT LESS THAN 0) |

PART H: 2017-18 OCTOBER 15 CERTIFICATION OF EQUALIZATION AID

| D1 TOTAL REVENUE & TRNSF IN | 38R + 38R 000 |
|---------------------------------|----------------------|
| D2 TRNSF FROM GEN FUND | 10E 411000 838 + 839 |
| D3 PROPERTY TAXES | 38R + 38R 210 |
| D4 PAYMENT IN LIEU OF TAX | 38R + 38R 220 |
| D5 NON-REV RECEIPTS | 38R + 38R 800 |
| D6 DEDUCTIBLE RECEIPTS | (D1-D2-D3-D4-D5) |
| D7 TOTAL EXPENDITURES | 38E + 38E 000 |
| D8 AIDABLE FUND 41 EXP | (DPI AMOUNT) |
| D9 REFINANCING | 38E + 39E 282000 |
| D10 OPERATIONAL DEBT PAYMENT | 38E + 39E 283000 |
| D11 NET COST DEBT SERVICE FUNDS | (CAN BE NEGATIVE) |

PART I: 2017-18 OCT 15 CERT - SPECIAL ADJUSTMENT, INTER, AND INTRA AID SUMMARY ***

| | |
|--|------------|
| I1 2017-18 SPECIAL ADJUSTMENT AID and/or CHAPTER 220 AID ELIGIBILITY | 0.00 |
| I2A PARENTAL CHOICE DEDUCT, SPEC ADJ AID and/or CHAPTER 220 AID (MPS only) | 0.00 |
| I2B MILW CHARTER DEDUCT, SPEC ADJ AID and/or CHAPTER 220 AID (Line I1 * -0.0143759017) | 0.00 |
| I2C 2016-17 OCT-TO-FINAL ADJUSTMENT, SPEC ADJ AID and/or CHAPTER 220 AID | 0.00 |
| I3 2017-18 SPEC ADJ AID and/or CHAP 220-OCT 15 CERT (ROUND) (I1+I2A+I2B+I2C) | 0.00 |
| I4 2016-17 OCT-TO-FINAL ADJUSTMENT, CHOICE/CHARTER DEDUCTION | -15.00 |
| I5 2017-18 OCT 15 CERT OF GENERAL AID (H6+I3+I4) | 21,256,953 |

7

DISTRICTS ARE REMINDED THAT THE OCTOBER 15, 2017 GENERAL AID CERTIFICATION MUST BE USED IN THE REVENUE LIMIT COMPUTATION AND SETTING THE FALL, 2017 LEVY. THE BREAKDOWN OF THE AID AMOUNT FOUND IN LINE I1 CAN BE FOUND IN THE "BREAKDOWN OF LINE 1" TAB IN THIS EXCEL WORKBOOK. COLOR-CODING WILL ASSIST DISTRICTS IN IDENTIFYING WHICH AMOUNTS ON PAGE 2 WERE SUMMED TO ARRIVE AT THE NUMBERS APPEARING ON THIS PAGE.

**DEPARTMENT OF PUBLIC INSTRUCTION
2017-18 REVENUE LIMIT WORKSHEET**

DISTRICT: Hilton 3612

DATAS OF 10/13/2017 7:30 AM

Line 1 Amount may Not Exceed Line 11 - (Line 7B+Line 10) of Final 16-17 Revenue Limit

| | |
|---|-------------------|
| 2016-17 General Aid Certification (16-17 Line 12A, src 621) | 20,240,766 |
| 2016-17 Computer Aid Received (16-17 Line 17, Src 691) | 19,065 |
| 2016-17 Hi Pov Aid (16-17 Line 12B, Src 628) | 0 |
| 2016-17 Fnd 10 Levy Cert (16-17 Line 18, Levy 10 Src 211) | 14,360,905 |
| 2016-17 Fnd 38 Levy Cert (16-17 Line 14B, Levy 38 Src 211) | 171,275 |
| 2016-17 Fnd 41 Levy Cert (16-17 Line 14C, Levy 41 Src 211) | 0 |
| 2016-17 Aid Penalty for Over Levy (16-17 FINAL Rev Limit Wkst) | 9,286 |
| 2016-17 Total Levy for All Levied Non-Recruing Exemptions* | 2,509,439 |
| *NET 2017-18 Base Revenue Built from 16-17 Data (Line 1) | 32,273,286 |

*For 2016-17 Non-Recruing Exemptions Levy Amount, enter actual amount for which district levied: (7B Hold Harmless, Non-Recruing Referenda, Declining Enrollment, Energy Efficiency Exemption, Refunded/Rescinded Taxes, Prior Year Open Enrollment Pupils, Reduction for Ineligible Fund 80 Expend, Environmental Remediation, Private School Voucher Aid Deduction.)

September & Summer FTE Membership Averages

| | | | |
|--|--------------|-------|-------|
| Count Ch. 220 Inter-District Resident Transfer Pupils @ 75%. | | | |
| Line 2: Base Avg: $(14+4Ass)+(15+4Ass)/(16+4Ass) / 3 =$ | 3,467 | | |
| 2014 | 2015 | 2016 | |
| Summer fee: | 74 | 86 | 93 |
| % (40, 40, 40) | 30 | 35 | 37 |
| Sept fee: | 3,393 | 3,432 | 3,475 |
| Special Needs | 0 | 0 | 0 |
| Vouchers | 3,423 | 3,467 | 3,512 |
| Total fee | | | |

Line 6: Curr Avg: $(15+4Ass)+(16+4Ass)+(17+4Ass) / 3 =$ **3,497**

| | | | |
|----------------|-------|-------|-------|
| Summer fee: | 88 | 93 | 79 |
| % (40, 40, 40) | 35 | 37 | 32 |
| Sept fee: | 3,432 | 3,475 | 3,479 |
| Special Needs | 0 | 0 | 0.00 |
| Vouchers | 3,467 | 3,512 | 3,511 |
| Total fee | | | |

"Current Average" for use in 17-18
Per-Pupil Aid calc (does not include
Special Needs Voucher children).
Average without NSNP: **3,497**

Line 10B: Declining Enrollment Exemption =
Average FTE Loss (Line 2 - Line 6, if > 0) =
X (Line 5, Maximum 2017-2018 Revenue per Memb) =
Non-Recruing Exemption Amount:

Line 17: State Aid for Exempt Computers =
Round to Dollar **19,345**

2017 IJF-OUT Tax Apportionment Equalized Valuation **1,757,368,802**
Fall 2017 Property Values (totals have been rounded below)
Within the 2017-19 state budget (2017 Wisconsin Act 59), sec. 79.095, Wis. Stats was amended. Computer Aid is no longer based on the district's current year levy rate and exempt computer property value. Instead, the Exempt Computer Aid received in 2016-17 is increased by 1.47%. We have computed and pre-populated the 2017-18 amount in Line 17. Per state law, districts are required to use this amount in the 2017-18 Revenue Limit calculation.

CELL COLOR KEY: Auto-Calc DPT Data District-Entered
Worksheet is available at: <http://dpt.wis.gov/its/limits/worksheets/revenue>
Calculation Revised: 10/03/2017, new Computer Aid Logic.

2017-2018 Revenue Limit Worksheet

| | | |
|--|---------------|--------------------|
| 1. 2016-17 Base Revenue (Funds 10, 38, 41) | (from left) | 32,273,286 |
| 2. Base Sept Membership Avg (14+4Ass, 15+4Ass, 16+4Ass/3) | (from left) | 3,467 |
| 3. 2016-17 Base Revenue Per Member (Ln 1 Ln2) | (with cents) | 9,308.71 |
| 4. 2017-18 Per Member Change (A+B+C) | | 0.00 |
| A. Allowed Per-Member Change | 0.00 | |
| B. Low Rev Incr (9,100 - (3 + 4A)) - 4C) Not < 0 | 0.00 | |
| C. Low Rev Dist in CCDEB (Enter DPI Adjustment) | 0.00 | |
| 5. 2017-18 Maximum Revenue / Member (Ln 3 + Ln 4) | | 9,308.71 |
| 6. Current Membership Avg (15+4Ass, 16+4Ass, 17+4Ass/3) | (from left) | 3,497 |
| 7. 2017-18 Rev Limit, No Exemptions (Ln 7 + Ln 7B) | (rounded) | 32,552,559 |
| A. Max Rev/Memb x Cur Memb Avg (Ln 5 x Ln 6) | 32,552,559 | |
| B. Hold Harmless Non-Recruing Exemption | 0 | |
| 8. Total 2017-18 Recurring Exemptions (A+B+C+D+E) | (rounded) | 0 |
| A. Prior Year Carryover | 0 | |
| B. Transfer of Service | 0 | |
| C. Transfer of Territory/Other Reorg (if negative, include sign) | 0 | |
| D. Federal Impact Aid Loss (2015-16 to 2016-17) | 0 | |
| E. Recurring Referenda to Exceed (if 2017-18 is first year) | 0 | |
| 9. 2017-18 Limit with Recurring Exemptions (Ln 7 + Ln 8) | | 32,552,559 |
| 10. Total 2017-18 Non-Recruing Exemptions (A+B+C+D+E+F+G+H+I) | | 2,530,644 |
| A. Non-Recruing Referenda to Exceed 2017-18 Limit | 2,500,000 | |
| B. Declining Enrollment Exemption for 2017-18 (from left) | 0 | |
| C. Energy Efficiency Net Exemption for 2017-18 (see pg 4 for details) | 30,644 | |
| D. Adjustment for Refunded or Rescinded Taxes, 2017-18 | 0 | |
| E. Prior Year Open Enrollment (uncounted pupil(s)) | 0 | |
| F. Reduction for Ineligible Fund 80 Expenditures (enter as negative) | 0 | |
| G. Environmental Remediation Exemption | 0 | |
| H. Private School Voucher Aid Deduction | 0 | |
| I. Private School Special Needs Voucher Aid Deduction | 0 | |
| 11. 2017-18 Revenue Limit With All Exemptions (Ln 9 + Ln 10) | | 35,083,203 |
| 12. Total Aid to be Used in Computation (12A + 12B) | | 21,256,953 |
| A. 2017-18 October 15 General Aid Certification → Cell is locked. | 21,256,953 | |
| B. State Aid to High Poverty Districts (not all districts) | 0 | |
| REMEMBER TO USE THE OCTOBER 15 AID CERTIFICATION WHEN SETTING THE DISTRICT LEVY. | | |
| 13. Allowable Limited Revenue: (Line 11 - Line 12) | | 13,826,250 |
| (10, 38, 41 Levies + Src 691, Src 691 is DOR Computer Aid.) | | |
| 14. Total Limited Revenue To Be Used (A+B+C) | Not > line 13 | 13,826,250 |
| Entries Required Below: Enter amnts needed by purpose and fund: | | |
| A. Gen Operations: Fund 10 Including Src 211 & Src 691 | 13,826,250 | (Proposed Fund 10) |
| B. Non-Referendum Debt (inside limit) Fund 38 Src 211 | 0 | (to Budget Rpt) |
| C. Capital Exp. Annual Meeting Approved: Fund 41 Src 211 | 0 | (to Budget Rpt) |
| 15. Total Revenue from Other Levies (A+B+C+D) | | 967,981 |
| A. Referendum Apprvd Debt (Fund 39 Debt-Src 211) | 363,030 | (to Budget Rpt) |
| B. Community Services (Fund 80 Src 211) | 553,589 | (to Budget Rpt) |
| C. Prior Year Levy Changeback for Uncollectible Taxes (Src 212) | 31,362 | (to Budget Rpt) |
| D. Other Year Revenue - Milwaukee & Kenosha Only | 0 | (to Budget Rpt) |
| 16. Total Levy + Src 691, "Proposed Levy" (Ln 14 + Ln 15) | | 14,794,231 |
| 17. Src 691 (Comp Aid) Based on 2017 Wisconsin Act 59 | | 19,345 |
| 18. Fnd 10 Src 211 (Ln 14A-Ln 17), 2017-18 Budget | | 13,806,905 |
| Line 18 (not 14A) is the Fund 10 Levy certified by the Board. | | |
| 19. Total Fall, 2017 All Fund Tax Levy (14B + 14C + 15 + 18) | | 14,774,886 |
| Line 19 is the total levy to be apportioned in the PI-01. | Levy Rate = | 0.00840739 |

Districts are responsible for the integrity of their revenue limit data & computation. Data appearing here reflects information submitted to DPI and is unaudited.

DEPARTMENT OF PUBLIC INSTRUCTION
2017-18 REVENUE LIMIT WORKSHEET

DPI Revenue Limit Reconciliation

| | | |
|-----------------------|---------------|--|
| Fund 10, PI-401 | 13,806,905.00 | |
| Fund 38, PI-401 | 0.00 | |
| Fund 41, PI-401 | 0.00 | |
| | 13,806,905.00 | |
| Chargeback, PI-401 | 31,362.00 | |
| Fund 39, PI-401 | 383,030.00 | |
| Fund 80, PI-401 | 553,589.00 | |
| Fund 48/Other, PI-401 | 0.00 | |
| Total, PI-401 | 14,774,886.00 | |

Computer Aid 19,345.00 <----- don't change

Carryover Computation Based on Levy Information in the PI-401

0 0

You have levied to your maximum.

0 0

0 0

0 0

0 0

0 0

0 0

0 0

0 0

0 0

0 0

18-19 Base-Building Information

Total Non-Recurring Exemptions: 2,530,644

LEVIED Total Non-Recurring Exemptions: 2,530,644

(to be removed from subsequent year's base)

SCHOOL DISTRICT OF MILTON

OCTOBER 2017 BUDGET ADJUSTMENTS

| 10/13/2017 | | 2017-2018 Preliminary Budget BOE approved | ADJUSTMENTS | AMENDED 2017-2018 ADMINISTRATIVE BUDGET TOTALS |
|--|---|---|------------------|--|
| 2017-18 Fund 10 Revenues | | | | |
| 08-28-2017 & presented at Annual Meeting 9-25-2017 | | | | |
| FUND 10 REVENUE CHANGES | | | | |
| 10R-800-211-500000-000 | Property Taxes (Revenue Limit) | \$ 14,123,059.00 | \$ (316,154.00) | \$ 13,806,905.00 |
| 10R-800-621-500000-000 | State Equalized Aid (Revenue Limit) | \$ 21,015,578.00 | \$ 241,375.00 | \$ 21,256,953.00 |
| 10R-800-691-500000-000 | Exempt Computer Aid (Revenue Limit) | \$ 19,036.00 | \$ 309.00 | \$ 19,345.00 |
| 10R-800-695-500000-000 | Per Pupil Categorical Aid (outside Revenue Limit) | \$ 1,577,250.00 | \$ (3,600.00) | \$ 1,573,650.00 |
| 10R-800-280-500000-000 | Interest Income | \$ 30,000.00 | \$ 7,000.00 | \$ 37,000.00 |
| | TOTAL NET CHANGES | | \$ (71,070.00) | |
| Fund 10 Rev. Preliminary Budget | | | | \$ 40,530,346.00 |
| Net October Changes | | | | \$ (71,070.00) |
| Fund 10 Rev. Original Budget | | | | \$ 40,459,276.00 |
| 2017-18 Fund 10 Expenditures | | | | |
| 2017-2018 Preliminary Budget BOE approved | | | | |
| ADJUSTMENTS | | | | |
| TOTALS | | | | |
| AMENDED 2017-2018 ADMINISTRATIVE BUDGET TOTALS | | | | |
| 10E-800-682-283000-000 | Short Term Borrowing Interest | \$ 20,000.00 | \$ 32,379.00 | \$ 52,379.00 |
| 10E-800-561-214000-000 | Replacement of 6 AED units | \$ 3,800.00 | \$ 5,500.00 | \$ 9,300.00 |
| | 2017-18 | \$ 3,800.00 | \$ 37,879.00 | |
| | FUND 10 Summary | | \$ 40,525,831.00 | |
| | REVENUES | \$ 40,459,276.00 | \$ 37,879.00 | |
| | EXPENDITURES | \$ 40,563,710.00 | \$ 40,563,710.00 | |
| | ANTICIPATED DEFICIT | \$ (104,434.00) | | |

2

**School District of Milton
Tax Levy Summary**

BUDGET PROPOSAL REVENUES

2.35%

Change

proposed budget

to previous year actual

PROPOSED REVENUES

| | |
|---------------------------------------|--------------|
| Operation Tax Levy | \$13,806,905 |
| Prior Year Levy Chargeback | \$31,362 |
| General State Aid - October Certified | \$21,256,953 |
| Revenue Receipts | \$5,364,056 |

\$40,459,276

| | |
|---------------------------------------|--------------|
| <i>Proposed</i> Operating Tax Levy | \$13,806,905 |
| Prior Year Levy Chargeback | \$31,362 |
| Debt Service (Long term - Fund 39) | \$383,030 |
| Debt Service (Non-referendum-Fund 38) | \$0 |
| Community Service (Fund 80) | \$553,589 |

\$14,774,886

Tax Levy

Tax Rate Projection - \$8.41 (\$9.16 2016-2017) (-\$.75)

(Based on an increase of 6.52% Fall DOR TID-Out Valuation)

| | | |
|-----------|--------------------------|--------------|
| 2017-2018 | <i>Proposed</i> Tax Levy | \$14,774,886 |
| 2016-2017 | Tax Levy | \$15,113,859 |

(\$338,973)

-2.2%

Change

| | | |
|-----------|----------|--------------|
| 2015-2016 | Tax Levy | \$13,090,068 |
|-----------|----------|--------------|

| | | |
|------------------------|------------------|-------------------|
| 2016-2017 | \$39,530,731 | Unaudited Revenue |
| 2017-2018 | \$40,459,276 | Budgeted Revenue |
| Change from prior year | <u>\$928,545</u> | |
| Percentage change | 2.35% | |

School District of Milton
2017-2018
Original Budget

| Fund | Revenues | Expenditures | Levy | Mil Rate |
|------------------------|-------------------------|-------------------------|-------------------------|------------------|
| 10 | \$ 40,427,914.00 | \$ 40,563,710.00 | \$ 13,806,905.00 | \$ 7.8744 |
| Charge backs | \$ 31,362.00 | | \$ 31,362.00 | |
| 21 | \$ 160.00 | \$ - | \$ - | |
| 27 | \$ 5,803,002.00 | \$ 5,803,002.00 | \$ - | |
| 38 | \$ - | \$ - | \$ - | * |
| 39 | \$ 383,430.00 | \$ 384,740.00 | \$ 383,030.00 | \$ 0.2180 ** |
| 49 | \$ - | \$ - | \$ - | |
| 50 | \$ 1,090,500.00 | \$ 1,089,841.00 | \$ - | |
| 73 | \$ 886,942.00 | \$ 678,442.00 | \$ - | |
| 80 | \$ 647,989.00 | \$ 647,989.00 | \$ 553,589.00 | \$ 0.3150 |
| 99 | \$ 268,811.00 | \$ 268,811.00 | \$ - | |
| Total All Funds | \$ 49,540,110.00 | \$ 49,436,535.00 | \$ 14,774,886.00 | \$ 8.4074 |

| Less Interfund | Revenues | Expenditures |
|-----------------------|-------------------------|-------------------------|
| Transfers | \$ 4,020,686.00 | \$ 4,020,686.00 |
| 27 | \$ 3,806,597.00 | |
| 50 | \$ - | |
| 99 | \$ 214,089.00 | |
| Adjusted Total | | |
| All Funds | \$ 45,519,424.00 | \$ 45,415,849.00 |



* Fund 38 non-referenda debt service within Revenue Cap Limit

** Fund 39 referenda approved debt service

Two separate motions for consideration; roll call vote not required, is optional at the request of any Board Member

1 Board Motion: Move approval of the 2017-2018 original all fund budget as presented

2 Board Motion: Move approval for a district tax levy of:

| | | | |
|----------------------------|-------------------------|--|------------------|
| | \$ 13,806,905.00 | to be levied for current school year operations, | |
| with | \$ 31,362.00 | levied for prior year tax levy chargebacks, | |
| with | \$ - | levied for non-referendum debt, | |
| with | \$ 383,030.00 | levied for referendum debt | |
| and | \$ 553,589.00 | levied for community services | |
| for a total levy of | \$ 14,774,886.00 | and a mil rate of | \$ 8.4074 |

12

**School District of Milton
General Fund (10)**

| | Budget | | | | | |
|---|---------------------------|------------------------|-------------------------------|---------------------------|------------------------|----------------------------|
| | REVISED BUDGET | AUDITED | PRELIMINARY BUDGET | REVISED BUDGET | UNAUDITED | PROPOSED BUDGET |
| | 2015-16 | 2015-16 | 2016-17 | 2016-17 | 2016-17 | 2017-18 |
| 100 Operating Transfers-In | \$0.00 | \$0.00 | \$0.00 | \$501.27 | \$0.00 | \$0.00 |
| 210 Taxes | \$12,273,324.00 | \$12,273,324.00 | \$11,677,293.00 | \$14,367,225.00 | \$14,367,225.00 | \$13,838,267.00 |
| 240 Payments for Services | \$126,421.00 | \$112,472.33 | \$131,050.00 | \$131,050.00 | \$97,972.39 | \$133,927.00 |
| 260 Non-Capital Sales | \$67,653.00 | \$62,760.68 | \$69,855.00 | \$69,855.00 | \$62,841.07 | \$74,338.00 |
| 270 School Activity Income | \$177,713.00 | \$165,304.80 | \$176,900.00 | \$176,900.00 | \$194,011.98 | \$185,850.00 |
| 280 Interest on Investments | \$5,500.00 | \$13,737.52 | \$15,000.00 | \$15,000.00 | \$29,726.14 | \$37,000.00 |
| 290 Other Revenue, Local | \$292,776.00 | \$312,132.00 | \$305,055.00 | \$305,055.00 | \$291,984.27 | \$308,132.00 |
| 310 Transit of Aids | \$4,736.00 | \$4,350.87 | \$3,590.00 | \$3,590.00 | \$2,650.84 | \$2,800.00 |
| 340 Payments for Services | \$1,504,022.00 | \$1,619,038.27 | \$1,868,161.00 | \$1,868,161.00 | \$1,822,491.00 | \$2,100,000.00 |
| 510 Transit of Aids | \$2,962.00 | \$2,640.51 | \$6,260.00 | \$4,341.00 | \$4,075.80 | \$5,500.00 |
| 540 Payments for Services | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 590 Other Revenue from Intermediate Source | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 610 State Aid-Categorical | \$745,008.00 | \$750,668.00 | \$1,087,916.00 | \$210,374.00 | \$216,870.43 | \$208,611.00 |
| 620 State Aid-General | \$19,622,196.00 | \$19,622,196.00 | \$20,196,989.00 | \$20,240,766.00 | \$20,231,480.00 | \$21,256,953.00 |
| 630 Special Project Grants | \$20,400.00 | \$37,675.81 | \$30,000.00 | \$30,000.00 | \$63,053.60 | \$52,417.00 |
| 660 State Revenue thru Local Government | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 690 Other Revenue from State | \$25,940.00 | \$25,940.00 | \$23,787.00 | \$886,065.00 | \$885,815.00 | \$1,592,995.00 |
| 710 Federal Stimulus Aid | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 720 Impact Disaster Aid | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 730 Special Project Grants | \$78,137.00 | \$66,378.05 | \$81,361.00 | \$81,361.00 | \$76,042.73 | \$86,232.00 |
| 750 ESSA (Title I, etc.) | \$385,137.00 | \$318,601.61 | \$431,067.00 | \$439,832.00 | \$282,678.67 | \$469,675.00 |
| 780 Federal Revenue other than DPI | \$124,000.00 | \$98,148.24 | \$46,764.00 | \$46,764.00 | \$76,429.29 | \$63,764.00 |
| 790 Direct Revenue - Federal Sources | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 860 Compensation, Fixed Assets | \$14,000.00 | \$24,053.75 | \$753,899.00 | \$753,899.00 | \$755,001.02 | \$0.00 |
| 870 Long-Term Obligations (Apple Lease) | \$0.00 | \$2,787,454.21 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 960 Adjustments | \$41,000.00 | \$38,130.21 | \$32,000.00 | \$32,000.00 | \$31,181.00 | \$26,000.00 |
| 970 Refund of Disbursement | \$7,000.00 | \$65,346.20 | \$33,320.00 | \$33,320.00 | \$35,998.19 | \$14,615.00 |
| 980 Medical Service Reimbursements | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 990 Miscellaneous | \$2,200.00 | \$114,289.87 | \$2,200.00 | \$2,200.00 | \$3,202.61 | \$2,200.00 |
| TOTAL REVENUE FUND 10 | \$35,520,125.00 | \$38,514,642.93 | \$36,972,467.00 | \$39,698,259.27 | \$39,530,731.03 | \$40,459,276.00 |
| EXPENDITURES & OTHER FINANCING USES | | | | | | |
| 110000 Undifferentiated Curriculum | \$7,832,072.61 | \$10,263,809.92 | \$8,186,613.00 | \$8,133,089.26 | \$8,078,620.74 | \$8,518,861.00 |
| 120000 Regular Curriculum | \$6,704,220.67 | \$6,946,411.09 | \$6,992,429.00 | \$6,676,654.51 | \$7,270,459.54 | \$7,439,888.00 |
| 130000 Vocational Curriculum | \$983,895.83 | \$965,203.24 | \$1,138,207.00 | \$1,160,584.00 | \$1,129,608.62 | \$1,102,176.00 |
| 140000 Physical Curriculum | \$921,945.99 | \$913,746.94 | \$948,776.00 | \$948,489.01 | \$931,953.36 | \$963,141.00 |
| 150000 Special Curriculum (See Fund 27) | | | | | | |
| 160000 Co-Curricular Activities | \$955,428.00 | \$954,615.39 | \$967,781.00 | \$1,064,935.16 | \$1,095,510.56 | \$1,105,860.00 |
| 170000 Other Special Needs | \$407,038.34 | \$409,871.76 | \$405,740.00 | \$405,410.86 | \$404,518.57 | \$413,259.00 |
| 210000 Pupil Services | \$755,142.34 | \$750,231.95 | \$845,880.00 | \$834,685.15 | \$816,760.92 | \$851,497.00 |
| 220000 Inst Staff Services | \$1,621,662.00 | \$1,503,833.81 | \$1,841,481.00 | \$1,849,544.70 | \$1,614,185.24 | \$1,889,540.00 |
| 230000 General Administration | \$1,464,280.58 | \$1,818,896.17 | \$1,495,628.00 | \$1,505,215.01 | \$1,450,147.87 | \$1,607,218.00 |
| 240000 Building Administration | \$2,231,530.86 | \$2,200,847.50 | \$2,270,805.00 | \$2,256,007.39 | \$2,262,663.66 | \$2,371,714.00 |
| 250000 Business Administration | \$5,397,468.27 | \$5,404,084.12 | \$5,954,172.00 | \$6,371,093.75 | \$6,421,534.76 | \$6,025,933.00 |
| 260000 Central Services | \$173,398.00 | \$167,592.85 | \$180,766.00 | \$174,940.00 | \$158,390.65 | \$160,939.00 |
| 270000 Insurance & Judgments | \$243,192.62 | \$240,782.62 | \$295,746.00 | \$295,746.00 | \$288,902.14 | \$316,946.00 |
| 280000 Debt Services | \$642,356.50 | \$642,355.54 | \$1,341,613.00 | \$1,341,613.00 | \$1,350,653.98 | \$692,734.00 |
| 290000 Other Support Services | \$175,642.00 | \$187,322.99 | \$146,867.00 | \$147,717.00 | \$143,757.61 | \$141,348.00 |
| 410000 Interfund Transfers (27 Special Education) | \$3,509,184.27 | \$3,324,400.17 | \$3,736,136.00 | \$3,728,419.87 | \$3,701,231.46 | \$4,020,686.00 |
| 420000 Payments to Non-Govt Units | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 430000 Purchased Services | \$2,338,428.12 | \$2,325,340.98 | \$2,277,396.00 | \$2,277,539.60 | \$2,671,270.81 | \$2,936,970.00 |
| 490000 Non-Program Transactions | \$0.00 | \$6,319.75 | \$29,030.00 | \$29,030.00 | \$31,362.43 | \$5,000.00 |
| TOTAL EXPENDITURES FUND 10 | \$36,356,887.00 | \$39,025,666.79 | \$39,055,066.00 | \$39,200,714.27 | \$39,821,532.92 | \$40,563,710.00 |

SCHOOL DISTRICT OF MILTON TAX LEVY

\$ %

| MUNICIPAL CODE | MUNICIPALITY | FULL VALUE | PERCENT | SDM TAX LEVY CURRENT YEAR | TOTAL LEVY CURRENT YEAR | PREVIOUS YEAR TOTAL LEVY | OVER / UNDER PREVIOUS YEAR | OVER / UNDER PREVIOUS YEAR |
|----------------|--------------|------------------|------------|---------------------------|-------------------------|--------------------------|----------------------------|----------------------------|
| 2015 | | \$ 13,090,068.00 | | | | | | |
| 53 257 | C MILTON | \$ 328,056,600 | 20.539922% | \$2,688,690.00 | \$2,688,690.00 | \$2,497,404.00 | \$191,286.00 | 7.66 |
| 28 016 | T KOSHKONONG | \$ 22,107,198 | 1.384152% | \$181,186.00 | \$181,186.00 | \$179,875.00 | \$1,311.00 | 0.73 |
| 53 012 | T FULTON | \$ 72,177,982 | 4.519129% | \$591,557.00 | \$591,557.00 | \$617,149.00 | (\$25,592.00) | -4.15 |
| 53 014 | T HARMONY | \$ 226,763,239 | 14.197852% | \$1,858,508.00 | \$1,858,509.00 | \$1,923,262.00 | (\$64,754.00) | -3.37 |
| 53 016 | T JANESVILLE | \$ 146,124,371 | 9.148980% | \$1,197,608.00 | \$1,197,608.00 | \$1,240,852.00 | (\$43,244.00) | -3.49 |
| 53 018 | T JOHNSTOWN | \$ 58,015,226 | 3.632386% | \$475,482.00 | \$475,482.00 | \$493,108.00 | (\$17,626.00) | -3.57 |
| 53 022 | T LIMA | \$ 24,065,379 | 1.506755% | \$197,235.00 | \$197,235.00 | \$209,520.00 | (\$12,285.00) | -5.86 |
| 53 026 | T MILTON | \$ 213,196,008 | 13.348396% | \$1,747,314.00 | \$1,747,314.00 | \$1,718,629.00 | \$28,685.00 | 1.67 |
| 53 241 | C JANESVILLE | \$ 506,659,764 | 31.722429% | \$4,152,488.00 | \$4,152,487.00 | \$4,332,589.00 | (\$180,101.00) | -4.16 |
| TOTAL | | \$ 1,597,165,767 | 100.0000% | \$13,090,068.00 | \$13,090,068.00 | \$13,212,388.00 | (\$122,320.00) | -0.9% |

MILL rate \$8.19581 \$8.49571 -0.30 -3.53%

Note: Tax levy distribution for informational purposes only!
Official tax levy distribution will be determined w/ DOR form PC401 = rounded to DOR Certification

| MUNICIPAL CODE | MUNICIPALITY | FULL VALUE | PERCENT | SDM TAX LEVY CURRENT YEAR | TOTAL LEVY CURRENT YEAR | PREVIOUS YEAR TOTAL LEVY | OVER / UNDER PREVIOUS YEAR | OVER / UNDER PREVIOUS YEAR |
|----------------|--------------|------------------|------------|---------------------------|-------------------------|--------------------------|----------------------------|----------------------------|
| 2016 | | \$ 15,113,859.00 | | | | | | |
| 53 257 | C MILTON | \$ 307,479,300 | 18.637992% | \$2,816,921.00 | \$2,816,920.00 | \$2,688,690.00 | \$128,231.00 | 4.77 |
| 28 016 | T KOSHKONONG | \$ 22,590,063 | 1.369307% | \$206,955.00 | \$206,955.00 | \$181,186.00 | \$25,769.00 | 14.22 |
| 53 012 | T FULTON | \$ 74,741,452 | 4.530486% | \$684,731.00 | \$684,731.00 | \$591,557.00 | \$93,174.00 | 15.75 |
| 53 014 | T HARMONY | \$ 236,339,146 | 14.325800% | \$2,165,181.00 | \$2,165,181.00 | \$1,858,509.00 | \$306,672.00 | 16.50 |
| 53 016 | T JANESVILLE | \$ 155,127,587 | 9.403126% | \$1,421,175.00 | \$1,421,175.00 | \$1,197,608.00 | \$223,567.00 | 18.67 |
| 53 018 | T JOHNSTOWN | \$ 58,308,194 | 3.534377% | \$534,181.00 | \$534,181.00 | \$475,482.00 | \$58,699.00 | 12.35 |
| 53 022 | T LIMA | \$ 24,592,547 | 1.490688% | \$225,299.00 | \$225,300.00 | \$197,235.00 | \$28,064.00 | 14.23 |
| 53 026 | T MILTON | \$ 238,964,513 | 14.484938% | \$2,189,233.00 | \$2,189,233.00 | \$1,747,314.00 | \$441,919.00 | 25.29 |
| 53 241 | C JANESVILLE | \$ 531,601,982 | 32.223287% | \$4,870,182.00 | \$4,870,183.00 | \$4,152,487.00 | \$717,695.00 | 17.28 |
| TOTAL | | \$ 1,649,744,784 | 100.0000% | \$15,113,858.00 | \$15,113,859.00 | \$13,090,068.00 | \$2,023,790.00 | 15.5% |

MILL rate \$9.1613 \$8.19581 0.97 0.11780666

Note: Tax levy distribution for informational purposes only!
Official tax levy distribution will be determined w/ DOR form PC401 = rounded to DOR Certification

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| MUNICIPAL CODE | MUNICIPALITY | FULL VALUE | PERCENT | SDM TAX LEVY CURRENT YEAR | TOTAL LEVY CURRENT YEAR | PREVIOUS YEAR TOTAL LEVY | OVER / UNDER PREVIOUS YEAR | OVER / UNDER PREVIOUS YEAR |
|----------------|--------------|------------------|------------|---------------------------|-------------------------|--------------------------|----------------------------|----------------------------|
| 2017 | | \$ 14,774,886.00 | | | | | | |
| 53 257 | C MILTON | \$ 334,588,000 | 19.039145% | \$2,813,012.00 | \$2,813,011.00 | \$2,816,920.00 | (\$3,908.00) | -0.14 |
| 28 016 | T KOSHKONONG | \$ 23,146,255 | 1.317097% | \$194,600.00 | \$194,600.00 | \$206,955.00 | (\$12,355.00) | -5.97 |
| 53 012 | T FULTON | \$ 76,247,094 | 4.338708% | \$641,039.00 | \$641,039.00 | \$684,731.00 | (\$43,692.00) | -6.38 |
| 53 014 | T HARMONY | \$ 247,415,421 | 14.078742% | \$2,080,118.00 | \$2,080,118.00 | \$2,165,181.00 | (\$85,063.00) | -3.93 |
| 53 016 | T JANESVILLE | \$ 167,023,890 | 9.504203% | \$1,404,235.00 | \$1,404,235.00 | \$1,421,175.00 | (\$16,940.00) | -1.19 |
| 53 018 | T JOHNSTOWN | \$ 61,217,767 | 3.483490% | \$514,682.00 | \$514,682.00 | \$534,181.00 | (\$19,499.00) | -3.65 |
| 53 022 | T LIMA | \$ 24,767,564 | 1.409555% | \$208,231.00 | \$208,231.00 | \$225,300.00 | (\$17,069.00) | -7.58 |
| 53 026 | T MILTON | \$ 236,316,502 | 13.447177% | \$1,986,805.00 | \$1,986,805.00 | \$2,189,233.00 | (\$202,428.00) | -9.25 |
| 53 241 | C JANESVILLE | \$ 586,646,309 | 33.382084% | \$4,932,165.00 | \$4,932,165.00 | \$4,870,183.00 | \$61,982.00 | 1.27 |
| TOTAL | | \$ 1,757,368,802 | 100.0000% | \$14,774,887.00 | \$14,774,886.00 | \$15,113,859.00 | (\$338,972.00) | -2.2% |

MILL rate \$8.4074 \$9.16133 -0.75 -0.082296001

Note: Tax levy distribution for informational purposes only!
Official tax levy distribution will be determined w/ DOR form PC401 = rounded to DOR Certification

SCHOOL DISTRICT OF MILTON

10/17/2017

| | (Unaudited) Actual/Final Data 2016-17 | Estimates included in Preliminary 2017-18 Budget and at Annual Meeting | Original 2017-18 Budget Numbers | Change from Pre. Budget/Annual Meeting | Change from Actual 2016-17 | Percentage Change from Actual 2016-17 |
|--|---|---|------------------------------------|---|-------------------------------|--|
| Revenue Limit: | | | | | | |
| Summer School FTE times 40% | 37 | 37 | 32 | (5) | (5) | -13.51% |
| 3rd Friday in September Student Count (DPI) | 3,475 | 3,500 | 3,479 | (21) | 4 | 0.12% |
| DOR Fall TIDOUT Property Valuation (Oct. 2017) | \$1,649,744,784 | \$1,682,739,680 | \$1,757,368,802 | \$74,629,122 | \$107,624,018 | 6.52% |
| Equalized State Aid (Certified 10-13-2017) | \$20,240,766 | \$21,015,578 | \$21,256,953 | \$241,375 | \$1,016,187 | 5.02% |
| Exempt Computer Aid | \$19,065 | \$19,036 | \$19,345 | \$309 | \$280 | 1.47% |
| Total Revenue Limit | \$34,792,011 | \$35,157,673 | \$35,083,203.00 | (\$74,470) | \$291,192 | 0.84% |
| Total Tax Levy | \$15,113,859 | \$15,091,040 | \$14,774,886 | (\$316,154) | (\$338,973) | -2.24% |
| Total Mill Rate | \$9.16 | \$8.97 | \$8.41 | (\$0.56) | (\$0.75) | -8.23% |
| Fund 10 Revenues: | \$39,530,731.03 | \$40,530,346.00 | \$40,459,276.00 | (\$71,070.00) | \$928,544.97 | 2.35% |
| Fund 10 Expenditures: | \$39,821,532.92 | \$40,525,831.00 | \$40,563,710.00 | \$37,879.00 | \$742,177.08 | 1.86% |
| Change in Fund Balance (Fund 10) | (\$290,801.89) | \$4,515.00 | (\$104,434.00) | (\$108,949.00) | \$186,367.89 | 17.30% |

Beginning Fund Balance 2017-18 \$7,123,345.55
 Est. Ending Fund Balance 2017-18 \$7,018,911.55
 Difference (\$104,434.00)

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**SCHOOL DISTRICT OF MILTON
Milton, Wisconsin**

2017-2018 SCHOOL YEAR

**GIFTS & DONATIONS FOR BOARD APPROVAL/ACCEPTANCE
Monday, October 23, 2017**

| <u>From</u> | <u>Amount</u> | <u>For</u> |
|----------------------------|-------------------|-----------------------------|
| Milton East Parents' Group | \$430.00 | Kindergarten Field Trip |
| Dave's Ace Hardware | \$458.83 | Flags at Milton West |
| Todd Babcock | \$120.00 | MHS Art Dept. – Easels |
| J P Cullen | \$200.00 | MHS Tech Dept. – Field Trip |
| Samantha Dahl | \$406.60 | MHS CARITAS for Children |
| Milton Youth Soccer | <u>\$85.00</u> | MHS Boys' Soccer |
| | TOTAL | |
| | \$1,700.43 | |
